

<b>IHSG</b>	<b>6,636</b>
Change (%)	<b>-0.67%</b>
Net Foreign Buy (YTD)	<b>19.22 T</b>
Support	<b>6660</b>
Resistance	<b>6700</b>

Sectoral	Last	Change %
IDXBASIC.JK	1,002	<b>-0.69%</b>
IDXCYCLIC.JK	863	<b>0.45%</b>
IDXENERGY.JK	1,746	<b>0.43%</b>
IDXFINANCE.JK	1,378	<b>0.29%</b>
IDXHEALTH.JK	1,471	<b>-0.84%</b>
IDXNONCYC.JK	736	<b>-0.99%</b>
IDXINDUST.JK	1,136	<b>-1.42%</b>
IDXINFRA.JK	828	<b>0.25%</b>
IDXPROPERT.JK	723	<b>-0.70%</b>
IDXTECHNO.JK	4,691	<b>0.36%</b>
IDXTRANS.JK	1,832	<b>1.30%</b>

Commodities	Last	Change %
Crude Oil Jul 23	69.5	<b>0.06%</b>
Brent Crude Oil	73.7	<b>0.15%</b>
Gold Jun 23	1977.9	<b>0.04%</b>
Copper Jul 23	3.7	<b>-0.05%</b>

Indeks	Close	Change %
Dow Jones Industrial Average	33,043	<b>-0.15%</b>
S&P 500	4,206	<b>0.00%</b>
NASDAQ Composite	13,017	<b>0.32%</b>
FTSE 100	7,522	<b>-1.38%</b>
DAX PERFORMANCE-INDEX	15,909	<b>-0.27%</b>
SSE Composite Index	3,224	<b>0.09%</b>
HANG SENG INDEX	18,596	<b>0.24%</b>
Nikkei 225	30,952	<b>-1.20%</b>

Indikator	Tingkat / Date
GDP Growth Rate	<b>0.36</b> percent
GDP Annual Growth Rate	<b>5.01</b> percent
Unemployment Rate	<b>5.86</b> percent
Inflation Rate	<b>4.97</b> percent
Inflation Rate MoM	<b>0.18</b> percent
Interest Rate	<b>5.75</b> percent
Balance of Trade	<b>2828</b> USD Million
Current Account	<b>4181</b> USD Million
Current Account to GDP	<b>0.3</b> percent of GDP
Government Debt to GDP	<b>41.2</b> percent of GDP
Government Budget	<b>-4.65</b> percent of GDP
Business Confidence	<b>10.27</b> points
Manufacturing PMI	<b>51.9</b> points



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- RUPST MEDC, rencana Buyback Rp. 120 miliar guna meningkatkan ROE
- CAPEX Rp. 1.2 triliun, HEAL bidik pendapatan Rp. 5.7 triliun
- FMC disetujui, Telkomsel fokus perkuat bisnis Broadband TLKM
- IPO 7.2 miliar saham, AMMN gunakan Rp. 3.04 triliun untuk bayar utang
- PGAS bagikan dividen \$228.3 juta

### NEWS MARKET

Indeks Harga Saham Gabungan (IHSG) ditutup di zona merah pada perdagangan hari Selasa (30/5). Mengutip data Bursa Efek Indonesia (BEI) IHSG terkoreksi 44,67 poin atau 0,67% ke level 6.636,42 pada penutupan perdagangan. Total volume perdagangan saham di BEI pada Selasa mencapai 20,40 miliar dengan nilai transaksi Rp 9,68 triliun. Ada 294 saham yang turun, 234 saham yang naik dan 213 saham yang stagnan. Investor asing mencatat net buy atau beli bersih sebesar Rp 431,79 miliar di seluruh pasar.

Saham energi terutama batubara yang membebani IHSG hari ini disebabkan karena masih lesunya harga acuan batubara hingga pekan lalu. Cuaca di Eropa dan Asia yang membaik, harga gas yang juga terkoreksi, dan lesunya permintaan di Eropa menjadi penyebab masih lesunya harga batubara dunia.

Indeks Dow Jones kehilangan 50,56 poin, atau 0,15%, menjadi. Sementara indeks S&P 500 naik tipis 0,002% menjadi ditutup pada 4.205,52. Indeks Nasdaq naik 0,32% menjadi berakhir pada 13.017,43.

Presiden Joe Biden dan Pemimpin Mayoritas DPR Kevin McCarthy mencapai kesepakatan mengenai pagu utang dan menghindari gagal bayar dengan Kongres akan memberikan suara pada undang-undang paling cepat Rabu. Baik dukungan Republik maupun Demokrat diperlukan agar RUU yang diusulkan itu disahkan. Negosiasi panjang antara Gedung Putih dan para pemimpin kongres menimbulkan kekhawatiran di kalangan investor bahwa default dapat terjadi. Terlepas dari kesepakatan tentatif, hambatan tetap ada di jalan untuk mengesahkan RUU kompromi di DPR di tengah meningkatnya oposisi di dalam GOP.

Di sisi lain, pelaku pasar juga memperhatikan kondisi manufaktur China yang masih bertahan di level kontraksi, nampak dari Purchasing Manager Index (PMI) manufaktur yang akan rilis Rabu (31/5/2023) dengan proyeksi masih di bawah angka 50.

Source: CNBC Indonesia, Divisi Reseach Erdikha

### Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
TLKM	4,120	Buy on Weakness	4,180	4,240	3,995	Consolidation, entry level: 4000-4120
MEDC	925	Buy on Weakness	935	950	890	Consolidation, entry level: 900-925
PGAS	1,450	Buy on Weakness	1,470	1,490	1,410	Huge volume accumulation, entry level: 1420-1450
ARTO	2,420	Buy on Weakness	2,455	2,490	2,350	Bullish Breakaway, entry level: 2360-2420
UNVR	4,540	Buy on Weakness	4,610	4,675	4,400	Consolidation, entry level: 4410-4540

# LQ45 PERFORMANCE

Wednesday, May 31, 2023

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CODE	PRICE	Daily (%)	PER
BRIS	1,740	-1.42%	16
ACES	620	-1.59%	16
GOTO	109	0.93%	#N/A
ASII	6,500	-1.52%	9
ICBP	11,200	0.22%	20
BBRI	5,500	-0.90%	15
TLKM	4,120	-1.90%	19
BBCA	9,250	1.09%	26
INDF	7,150	-0.69%	8
BMRI	5,150	0.00%	11
INTP	10,250	0.49%	17
BRPT	765	-1.29%	2,559
AMRT	2,670	-2.55%	38
SIDO	760	-0.65%	20
AKRA	1,395	1.45%	10
KLBF	2,070	-1.90%	28
BBNI	9,025	-0.28%	9
ANTM	1,940	0.26%	12
UNVR	4,540	-0.22%	36
BBTN	1,245	1.22%	5
EXCL	1,970	1.29%	19
INCO	6,525	1.16%	19
TBIG	2,110	-0.94%	31
JPFA	1,185	-6.32%	24
MEDC	925	2.78%	3
TOWR	995	-1.00%	15
SMGR	5,900	0.00%	15
CPIN	4,960	-5.52%	41
UNTR	22,500	-1.64%	4
HRUM	1,360	4.21%	4
PTBA	3,090	4.39%	3
TPIA	2,150	-0.46%	#N/A
INKP	7,275	-0.68%	3
BUKA	216	5.88%	#N/A
PGAS	1,450	2.84%	8
TINS	910	1.68%	14
MDKA	2,960	0.00%	80
SCMA	142	3.65%	14
ARTO	2,420	5.22%	2,315
INDY	1,755	-0.28%	1
SRTG	1,570	1.29%	#N/A
EMTK	610	4.27%	36
ITMG	23,075	0.44%	1
ESSA	510	0.99%	5
ADRO	2,110	1.93%	2

PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)
BRIS 1,740		34.88%
ACES 620		25.00%
GOTO 109		19.78%
ASII 6,500		14.04%
ICBP 11,200		12.00%
BBRI 5,500		11.34%
TLKM 4,120		9.87%
BBCA 9,250		8.19%
INDF 7,150		6.32%
BMRI 5,150		3.78%
INTP 10,250		3.54%
BRPT 765		1.32%
AMRT 2,670		0.75%
SIDO 760		0.66%
AKRA 1,395		-0.36%
KLBF 2,070		-0.96%
BBNI 9,025		-2.17%
ANTM 1,940		-2.27%
UNVR 4,540		-3.40%
BBTN 1,245		-7.78%
EXCL 1,970		-7.94%
INCO 6,525		-8.10%
TBIG 2,110		-8.26%
JPFA 1,185		-8.49%
MEDC 925		-8.87%
TOWR 995		-9.55%
SMGR 5,900		-10.27%
CPIN 4,960		-12.21%
UNTR 22,500		-13.71%
HRUM 1,360		-16.05%
PTBA 3,090		-16.26%
TPIA 2,150		-16.34%
INKP 7,275		-16.62%
BUKA 216		-17.56%
PGAS 1,450		-17.61%
TINS 910		-22.22%
MDKA 2,960		-28.16%
SCMA 142		-31.07%
ARTO 2,420		-34.95%
INDY 1,755		-35.71%
SRTG 1,570		-37.94%
EMTK 610		-40.78%
ITMG 23,075		-40.87%
ESSA 510		-44.26%
ADRO 2,110		-45.19%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS 1,740	59%	1,095		1,820	-4%
ACES 620	58%	392		1,010	-39%
GOTO 109	35%	81		416	-74%
ASII 6,500	25%	5,200		7,500	-13%
ICBP 11,200	38%	8,125		11,350	-1%
BBRI 5,500	39%	3,960		5,625	-2%
TLKM 4,120	15%	3,570		4,770	-14%
BBCA 9,250	32%	7,000		9,400	-2%
INDF 7,150	19%	6,025		7,275	-2%
BMRI 5,150	44%	3,588		5,500	-6%
INTP 10,250	14%	8,975		11,850	-14%
BRPT 765	11%	687		1,061	-28%
AMRT 2,670	63%	1,640		3,150	-15%
SIDO 760	21%	630		1,020	-25%
AKRA 1,395	56%	895		1,670	-16%
KLBF 2,070	32%	1,565		2,360	-12%
BBNI 9,025	26%	7,150		9,950	-9%
ANTM 1,940	26%	1,535		2,570	-25%
UNVR 4,540	15%	3,960		5,475	-17%
BBTN 1,245	8%	1,150		1,649	-24%
EXCL 1,970	16%	1,695		2,780	-29%
INCO 6,525	38%	4,740		8,225	-21%
TBIG 2,110	17%	1,800		3,260	-35%
JPFA 1,185	17%	1,015		1,635	-28%
MEDC 925	71%	540		1,430	-35%
TOWR 995	14%	870		1,295	-23%
SMGR 5,900	5%	5,625		8,277	-29%
CPIN 4,960	15%	4,330		6,275	-21%
UNTR 22,500	0%	22,500		36,200	-38%
HRUM 1,360	13%	1,205		2,470	-45%
PTBA 3,090	9%	2,840		4,630	-33%
TPIA 2,150	4%	2,060		2,650	-19%
INKP 7,275	7%	6,775		10,400	-30%
BUKA 216	12%	193		354	-39%
PGAS 1,450	9%	1,325		1,995	-27%
TINS 910	5%	870		2,040	-55%
MDKA 2,960	4%	2,850		5,450	-46%
SCMA 142	8%	132		278	-49%
ARTO 2,420	23%	1,960		11,100	-78%
INDY 1,755	3%	1,705		3,420	-49%
SRTG 1,570	3%	1,530		3,480	-55%
EMTK 610	8%	565		2,300	-73%
ITMG 23,075	2%	22,675		45,650	-49%
ESSA 510	4%	492		1,285	-60%
ADRO 2,110	5%	2,010		4,250	-50%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

<b>PER</b>	: PER saat ini dibawah 10 kali
<b>YTD (%)</b>	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
<b>52W Low</b>	: <b>Harga terendah</b> selama 52 Minggu terakhir
<b>52W High</b>	: <b>Harga tertinggi</b> selama 52 Minggu terakhir
<b>%52W Low</b>	: % <b>Kenaikan harga saat ini</b> dibandingkan <b>Harga terendah</b> 52 Minggu terakhir
<b>%52W High</b>	: % <b>Penurunan harga saat ini</b> dibandingkan <b>Harga tertinggi</b> 52 Minggu terakhir

**LQ45** adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# IDX80 PERFORMANCE

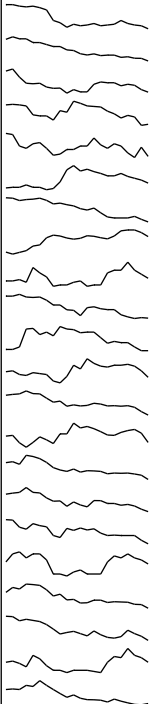

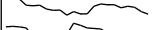





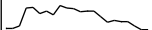



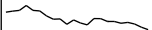

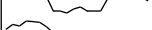


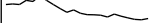


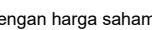

























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CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
GGRM	27,450	0.18%	14	GGRM	27,450	52.50%	GGRM	27,450	66%	16,500	32,125	-15%
ASSA	1,145	0.88%	40	ASSA	1,145	47.74%	ASSA	1,145	68%	680	2,350	-51%
BRIS	1,740	-1.42%	16	BRIS	1,740	34.88%	BRIS	1,740	59%	1,095	1,820	-4%
ISAT	8,200	2.18%	12	ISAT	8,200	32.79%	ISAT	8,200	55%	5,275	8,475	-3%
ERAA	494	0.00%	8	ERAA	494	26.02%	ERAA	494	31%	376	580	-15%
ACES	620	-1.59%	16	ACES	620	25.00%	ACES	620	58%	392	1,010	-39%
MAPI	1,805	-1.10%	15	MAPI	1,805	24.91%	MAPI	1,805	117%	830	1,865	-3%
BSDE	1,110	-2.63%	8	BSDE	1,110	20.65%	BSDE	1,110	27%	875	1,195	-7%
GOTO	109	0.93%	#N/A	GOTO	109	19.78%	GOTO	109	35%	81	416	-74%
BFIN	1,330	4.72%	10	BFIN	1,330	26.07%	BFIN	1,330	42%	935	1,400	-5%
HMSP	990	0.51%	18	HMSP	990	17.86%	HMSP	990	27%	780	1,235	-20%
CTRA	1,095	0.00%	11	CTRA	1,095	16.49%	CTRA	1,095	36%	805	1,145	-4%
ASII	6,500	-1.52%	9	ASII	6,500	14.04%	ASII	6,500	25%	5,200	7,500	-13%
JSMR	3,360	-1.75%	10	JSMR	3,360	12.75%	JSMR	3,360	21%	2,770	4,090	-18%
BBRI	5,500	-0.90%	15	BBRI	5,500	11.34%	BBRI	5,500	39%	3,960	5,625	-2%
ICBP	11,200	0.22%	20	ICBP	11,200	12.00%	ICBP	11,200	38%	8,125	11,350	-1%
TLKM	4,120	-1.90%	19	TLKM	4,120	9.87%	TLKM	4,120	15%	3,570	4,770	-14%
BMTR	298	-4.49%	4	BMTR	298	7.19%	BMTR	298	14%	262	470	-37%
SMRA	650	-2.26%	15	SMRA	650	7.44%	SMRA	650	31%	498	735	-12%
AVIA	695	0.00%	31	AVIA	695	10.32%	AVIA	695	23%	565	960	-28%
MYOR	2,650	-1.12%	25	MYOR	2,650	6.00%	MYOR	2,650	65%	1,605	2,850	-7%
BBCA	9,250	1.09%	26	BBCA	9,250	8.19%	BBCA	9,250	32%	7,000	9,400	-2%
ELSA	334	1.21%	6	ELSA	334	7.05%	ELSA	334	19%	280	400	-17%
INDF	7,150	-0.69%	8	INDF	7,150	6.32%	INDF	7,150	19%	6,025	7,275	-2%
MPMX	1,175	-0.84%	8	MPMX	1,175	4.91%	MPMX	1,175	33%	885	1,360	-14%
PWON	476	0.00%	13	PWON	476	4.39%	PWON	476	15%	414	530	-10%
BMRI	5,150	0.00%	11	BMRI	5,150	3.78%	BMRI	5,150	44%	3,588	5,500	-6%
INTP	10,250	0.49%	17	INTP	10,250	3.54%	INTP	10,250	14%	8,975	11,850	-14%
BRPT	765	-1.29%	2,559	BRPT	765	1.32%	BRPT	765	11%	687	1,061	-28%
DOID	314	3.97%	6	DOID	314	3.29%	DOID	314	19%	264	468	-33%
AMRT	2,670	-2.55%	38	AMRT	2,670	0.75%	AMRT	2,670	63%	1,640	3,150	-15%
SIDO	760	-0.65%	20	SIDO	760	0.66%	SIDO	760	21%	630	1,020	-25%
KLBF	2,070	-1.90%	28	KLBF	2,070	-0.96%	KLBF	2,070	32%	1,565	2,360	-12%
AKRA	1,395	1.45%	10	AKRA	1,395	-0.36%	AKRA	1,395	56%	895	1,670	-16%
ANTM	1,940	0.26%	12	ANTM	1,940	-2.27%	ANTM	1,940	26%	1,535	2,570	-25%
BBNI	9,025	-0.28%	9	BBNI	9,025	-2.17%	BBNI	9,025	26%	7,150	9,950	-9%
UNVR	4,540	-0.22%	36	UNVR	4,540	-3.40%	UNVR	4,540	15%	3,960	5,475	-17%
LSIP	985	1.03%	8	LSIP	985	-2.96%	LSIP	985	3%	955	1,440	-32%
JPFA	1,185	-6.32%	24	JPFA	1,185	-8.49%	JPFA	1,185	17%	1,015	1,635	-28%
RMKE	875	-0.57%	5	RMKE	875	-6.91%	RMKE	875	61%	545	1,215	-28%
TBIG	2,110	-0.94%	31	TBIG	2,110	-8.26%	TBIG	2,110	17%	1,800	3,260	-35%
EXCL	1,970	1.29%	19	EXCL	1,970	-7.94%	EXCL	1,970	16%	1,695	2,780	-29%
AALI	7,375	0.34%	10	AALI	7,375	-8.10%	AALI	7,375	0%	7,350	12,425	-41%
BBTN	1,245	1.22%	5	BBTN	1,245	-7.78%	BBTN	1,245	8%	1,150	1,649	-24%
TOWR	995	-1.00%	15	TOWR	995	-9.55%	TOWR	995	14%	870	1,295	-23%
SMDR	352	0.00%	2	SMDR	352	-8.81%	SMDR	352	2%	344	816	-57%
CPIN	4,960	-5.52%	41	CPIN	4,960	-12.21%	CPIN	4,960	15%	4,330	6,275	-21%
INCO	6,525	1.16%	19	INCO	6,525	-8.10%	INCO	6,525	38%	4,740	8,225	-21%
MEDC	925	2.78%	3	MEDC	925	-8.87%	MEDC	925	71%	540	1,430	-35%
SMGR	5,900	0.00%	15	SMGR	5,900	-10.27%	SMGR	5,900	5%	5,625	8,277	-29%
MNCN	670	0.00%	4	MNCN	670	-9.46%	MNCN	670	22%	550	1,100	-39%
HEAL	1,335	-3.26%	65	HEAL	1,335	-13.87%	HEAL	1,335	6%	1,265	1,800	-26%
UNTR	22,500	-1.64%	4	UNTR	22,500	-13.71%	UNTR	22,500	0%	22,500	36,200	-38%
TAPG	540	-1.82%	4	TAPG	540	-14.96%	TAPG	540	1%	535	770	-30%
MIKA	2,700	1.50%	39	MIKA	2,700	-15.36%	MIKA	2,700	12%	2,420	3,400	-21%
TPIA	2,150	-0.46%	#N/A	TPIA	2,150	-16.34%	TPIA	2,150	4%	2,060	2,650	-19%
MTEL	665	0.76%	30	MTEL	665	-16.88%	MTEL	665	2%	650	805	-17%
INKP	7,275	-0.68%	3	INKP	7,275	-16.62%	INKP	7,275	7%	6,775	10,400	-30%

TKIM	5,800	0.00%	3
HRUM	1,360	4.21%	4
PTBA	3,090	4.39%	3
PGAS	1,450	2.84%	8
BUKA	216	5.88%	#N/A
BRMS	121	-1.63%	90
TINS	910	1.68%	14
PNLF	264	-0.75%	5
PTPP	515	0.98%	11
MDKA	2,960	0.00%	80
ENRG	204	0.00%	5
SCMA	142	3.65%	14
INDY	1,755	-0.28%	1
ARTO	2,420	5.22%	2,315
SRTG	1,570	1.29%	#N/A
ITMG	23,075	0.44%	1
EMTK	610	4.27%	36
WSKT	202	0.00%	#N/A
ADRO	2,110	1.93%	2
ESSA	510	0.99%	5
WIKA	392	3.16%	#N/A
ADMR	800	3.90%	7

TKIM	5,800		-17.73%
HRUM	1,360		-16.05%
PTBA	3,090		-16.26%
PGAS	1,450		-17.61%
BUKA	216		-17.56%
BRMS	121		-23.90%
TINS	910		-22.22%
PNLF	264		-26.26%
PTPP	515		-27.97%
MDKA	2,960		-28.16%
ENRG	204		-30.61%
SCMA	142		-31.07%
INDY	1,755		-35.71%
ARTO	2,420		-34.95%
SRTG	1,570		-37.94%
ITMG	23,075		-40.87%
EMTK	610		-40.78%
WSKT	202		-43.89%
ADRO	2,110		-45.19%
ESSA	510		-44.26%
WIKA	392		-51.00%
ADMR	800		-52.80%

TKIM	5,800	4%	5,600		8,525	-32%
HRUM	1,360	13%	1,205		2,470	-45%
PTBA	3,090	9%	2,840		4,630	-33%
PGAS	1,450	9%	1,325		1,995	-27%
BUKA	216	12%	193		354	-39%
BRMS	121	6%	114		304	-60%
TINS	910	5%	870		2,040	-55%
PNLF	264	7%	246		775	-66%
PTPP	515	3%	498		1,075	-52%
MDKA	2,960	4%	2,850		5,450	-46%
ENRG	204	2%	200		404	-50%
SCMA	142	8%	132		278	-49%
INDY	1,755	3%	1,705		3,420	-49%
ARTO	2,420	23%	1,960		11,100	-78%
SRTG	1,570	3%	1,530		3,480	-55%
ITMG	23,075	2%	22,675		45,650	-49%
EMTK	610	8%	565		2,300	-73%
WSKT	202	4%	195		595	-66%
ADRO	2,110	5%	2,010		4,250	-50%
ESSA	510	4%	492		1,285	-60%
WIKA	392	3%	380		1,135	-65%
ADMR	800	8%	740		2,500	-68%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

<b>PER</b>	:	PER saat ini dibawah 10 kali
<b>YTD (%)</b>	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
<b>52W Low</b>	:	<b>Harga terendah</b> selama 52 Minggu terakhir
<b>52W High</b>	:	<b>Harga tertinggi</b> selama 52 Minggu terakhir
<b>%52W Low</b>	:	<b>% Kenaikan harga saat ini</b> dibandingkan <b>Harga terendah</b> 52 Minggu terakhir
<b>%52W High</b>	:	<b>% Penurunan harga saat ini</b> dibandingkan <b>Harga tertinggi</b> 52 Minggu terakhir

**IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

## RUPS

TSPC	(T)
TBIG	(T)
SWID	(T)
SMKL	(T)
PUDP	(T)
PSGO	(T)
MEDC	(T)
KAEF	(T)
INAF	(T)
HRTA	(T, LB)
HERO	(T)
CLEO	(T)
CARS	(T)
BEEF	(T, LB)
BCIC	(T)
BALI	(T, LB)
ATIC	(T)
ASLC	(T, LB)
AGII	(T)

## DIVIDEND

### CUM DATE

SKLT	Rp. 27
SICO	Rp. 27
MIKA	Rp. 37
ITIC	Rp. 5
BISI	Rp. 68

### EX DATE

NAYZ	Rp. 1
IDEA	Rp. 1
BSML	Rp. 1.62
BRIS	Rp. 9.23
BPII	Rp. 61

## IPO

### BOOK BUILDING

KLAS	Rp. 140 - Rp. 146
MAXI	Rp. 100 - Rp. 110
RELF	Rp. 90 - Rp. 100
VKTR	Rp. 100 - Rp. 130
AMMN	Rp. 1650 - Rp. 1775

## TENDER OFFER

BEEF Rp. 61 (Asian Agri International PTE. LTD.)  
LPGI Rp. 6,538 (PT Hanwha Life Insurance Indonesia)

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**AO DISCLAIMER ON  
SCHEDULES MAY CHANGE**

# ECONOMIC CALENDAR



Monday May 29 2023				Actual	Previous	Consensus	Forecast
10:00 AM	ID	M2 Money Supply YoY APR		6.20%			
Tuesday May 30 2023				Actual	Previous	Consensus	Forecast
8:00 PM	US	S&P/Case-Shiller Home Price YoY MAR		0.40%	-1.60%		-0.70%
8:00 PM	US	S&P/Case-Shiller Home Price MoM MAR		0.20%			0.10%
8:00 PM	US	House Price Index MoM MAR		0.50%			0.30%
8:00 PM	US	House Price Index MAR		394.8			395.9
8:00 PM	US	House Price Index YoY MAR		4%			2.80%
9:00 PM	US	CB Consumer Confidence MAY		101.3	99.1		100
9:30 PM	US	Dallas Fed Manufacturing Index MAY		-23.4			-25
10:30 PM	US	3-Month Bill Auction		5.25%			
10:30 PM	US	6-Month Bill Auction		5.17%			
Wednesday May 31 2023				Actual	Previous	Consensus	Forecast
8:30 AM	CN	NBS Manufacturing PMI MAY		49.2	49.4		49.8
8:30 AM	CN	NBS Non Manufacturing PMI MAY		56.4			55
8:30 AM	CN	NBS General PMI MAY		54.4			54.2
6:00 PM	US	MBA 30-Year Mortgage Rate MAY/26		6.69%			
6:00 PM	US	MBA Mortgage Applications MAY/26		-4.60%			
6:00 PM	US	MBA Mortgage Refinance Index MAY/26		443			
6:00 PM	US	MBA Mortgage Market Index MAY/26		205			
6:00 PM	US	MBA Purchase Index MAY/26		158.3			
7:50 PM	US	Fed Bowman Speech					
7:55 PM	US	Redbook YoY MAY/27		1.50%			
8:45 PM	US	Chicago PMI MAY		48.6	47		47.3
9:00 PM	US	JOLTs Job Openings APR		9.59M	9.35M		9.2M
9:00 PM	US	JOLTs Job Quits APR		3.851M			3.79M
9:30 PM	US	Dallas Fed Services Revenues Index MAY		6.9			6
9:30 PM	US	Dallas Fed Services Index MAY		-14.4			-15
10:30 PM	US	17-Week Bill Auction		5.26%			
11:30 PM	US	Fed Harker Speech					
Thursday June 01 2023				Actual	Previous	Consensus	Forecast
12:30 AM	US	Fed Jefferson Speech					
1:00 AM	US	Fed Beige Book					
3:30 AM	US	API Crude Oil Stock Change MAY/26		-6.799M			
8:45 AM	CN	Caixin Manufacturing PMI MAY		49.5	49.3		49.6
6:30 PM	US	Challenger Job Cuts MAY		66.995K			92.0K
7:15 PM	US	ADP Employment Change MAY		296K	170K		200K
7:30 PM	US	Unit Labour Costs QoQ Final Q1		3.30%	6.10%		6.30%
7:30 PM	US	Nonfarm Productivity QoQ Final Q1		1.60%	-2.60%		-2.70%
7:30 PM	US	Initial Jobless Claims MAY/27		229K	235K		234.0K
7:30 PM	US	Jobless Claims 4-week Average MAY/27		231.75K			229.75K
7:30 PM	US	Continuing Jobless Claims MAY/20		1794K	1800K		1797.0K
8:45 PM	US	S&P Global Manufacturing PMI Final MAY		50.2			
9:00 PM	US	ISM Manufacturing PMI MAY		47.1	47		48
9:00 PM	US	ISM Manufacturing Employment MAY		50.2			49.8
9:00 PM	US	ISM Manufacturing New Orders MAY		45.7			47
9:00 PM	US	ISM Manufacturing Prices MAY		53.2	52		52
9:00 PM	US	Construction Spending MoM APR		0.30%	0.20%		0.20%
9:30 PM	US	EIA Natural Gas Stocks Change MAY/26		96Bcf			
10:00 PM	US	EIA Gasoline Stocks Change MAY/26		-2.053M			
10:00 PM	US	EIA Crude Oil Stocks Change MAY/26		-12.456M			
10:00 PM	US	EIA Distillate Stocks Change MAY/26		-0.562M			
10:00 PM	US	EIA Gasoline Production Change MAY/26		0.833M			
10:00 PM	US	EIA Crude Oil Imports Change MAY/26		-1.249M			
10:00 PM	US	EIA Heating Oil Stocks Change MAY/26		0.481M			
10:00 PM	US	EIA Refinery Crude Runs Change MAY/26		0.079M			
10:00 PM	US	EIA Cushing Crude Oil Stocks Change MAY/26		1.762M			
10:00 PM	US	EIA Distillate Fuel Production Change MAY/26		0.019M			
10:30 PM	US	8-Week Bill Auction		5.35%			
10:30 PM	US	4-Week Bill Auction		5.75%			
11:00 PM	US	15-Year Mortgage Rate MAY/31		5.97%			
11:00 PM	US	30-Year Mortgage Rate MAY/31		6.57%			
Friday June 02 2023				Actual	Previous	Consensus	Forecast
12:00 AM	US	Fed Harker Speech					
7:30 PM	US	Non Farm Payrolls MAY		253K	195K		180.0K
7:30 PM	US	Unemployment Rate MAY		3.40%	3.50%		3.50%

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